

Voluntary Report – Voluntary - Public Distribution

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Report Name: Sugar Exports - complement to the Sugar Annual Report

Country: Brazil

Post: Sao Paulo ATO

Report Category: Sugar

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Report Highlights:

This voluntary report includes additional information to the Export Section of the Brazilian Sugar Annual Report - BR2020-0012 submitted on April 14, 2020.

Exports

Please refer to the Sugar Annual Report [BR2020-0012](#) for complete PS&D information and analysis.

ATO/Sao Paulo projects Brazil's sugar exports for MY 2020/21 at 28.85 million metric tons (mmt), raw value, a significant increase of 9.55 mmt, raw value, compared to revised exports for MY 2019/20 (19.3 mmt, raw value), due to the likely large sugar exportable surplus. In spite of the COVID-19 pandemic and logistics obstacles, the significant devaluation of the Brazilian currency, the Real, vis-a-vis the U.S. dollar, should keep the Brazilian product highly competitive. Raw sugar exports will likely account for 23.08 mmt during MY2020/21, raw value, whereas the remainder represents exports of refined sugar.

The following tables show Brazilian sugar exports by destination for MY 2017/2018, 2018/19 and 2019/20 (April-March) as reported by the Trade Data Monitor (TDM). Algeria, Bangladesh, Saudi Arabia and Nigeria are the major export destinations for Brazilian sugar.

Brazilian Sugar Exports (NCMs 1701.11, 1701.13 & 1701.14, MT, tel quel, US\$ 1,000 FOB)						
	MY 2017/18 1/		MY 2018/19 1/		MY 2019/20 1/	
Country	Quantity	Value	Quantity	Value	Quantity	Value
Algeria	2,202	814,094	2,229	633,539	2,45	697,608
Bangladesh	2,615	963,895	1,987	551,993	1,916	534,611
Saudi Arabia	1,075	397,568	1,052	297,521	1,67	460,679
Nigeria	1,255	459,621	1,192	325,276	1,6	432,100
China	110	39,432	888	243,256	1,375	382,169
Iraq	1,26	469,114	1,159	339,444	1,1	300,386
India	2,31	828,174	1,656	464,177	902	261,176
Morocco	1,053	376,012	927	257,034	866	241,309
Un. Arab Emirates	1,435	535,022	1,041	290,249	703	192,129
Canada	978	382,067	806	242,188	597	167,931
Others	8,325	3,127,896	4,41	1,287,900	3,692	1,097,856
Total	22,618	8,392,895	17,347	4,932,576	16,870	4,767,954
Source : Trade Data Monitor (TDM) based on the Brazilian Foreign Trade Secretariat (SECEX)						

Note : Numbers may add due to rounding 1/ April - March

Brazilian Sugar Exports (NCM 1701.99.00, MT, tel quel, US\$ 1,000 FOB)						
	MY 2017/18 1/		MY 2018/19 1/		MY 2019/20 1/	
Country	Quantity	Value	Quantity	Value	Quantity	Value
Angola	402	173,379	292	92,005	285	91,261
Benin	382	154,081	271	84,602	210	66,202
Yemen	415	168,209	136	47,026	200	62,176
Togo	248	99,857	129	39,137	173	54,365
Venezuela	28	16,361	19	8,148	142	71,826
Ghana	241	98,411	109	34,4	141	45,043
Guinea	112	46,451	81	25,674	137	44,797
Gambia	162	65,505	113	35,149	110	34,243
United States	111	83,277	124	96,205	91	67,14
Senegal	147	65,934	10	3,075	81	28,705
Others	3,027	1,222,881	1,106	402,761	538	196,082
Total	5,276	2,194,346	2,389	868,182	2,107	761,839
Source : Trade Data Monitor (TDM) based on the Brazilian Foreign Trade Secretariat (SECEX)						
Note : Numbers may add due to rounding 1/ April - March						

On February 2019, Brazil filed a World Trade Organization (WTO) dispute related to the alleged domestic support provided by India in favor of agricultural producers of sugarcane and sugar. In January 2020, during President's Jair Bolsonaro trade mission to India, the Brazilian president decided to reassess the critical issue of sugarcane subsidies and pricing policies through bilateral consultations (see Sugar Semi Annual Report - [BR2019-0018](#) for additional information).

Attachments:

No Attachments.